
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 14A INFORMATION

**Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934**

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, For Use of the Commission Only (As Permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material under Rule 14a-12

CONSOLIDATED-TOMOKA LAND CO.

(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

The following information is being refiled by Consolidated-Tomoka Land Co. to correct a technical error that caused its prior filing on Form DEFA14A on April 5, 2017 to fail to display the graphics shown herein.

SUPPORT CONSOLIDATED-TOMOKA TODAY:
VOTE **FOR ALL** OF
CTO'S NOMINEES ON
THE **WHITE** PROXY CARD



CT CONSOLIDATED
TOMOKA

YOUR BOARD OF DIRECTORS SEEKS
YOUR SUPPORT AT THE UPCOMING
ANNUAL MEETING OF SHAREHOLDERS

YOUR VOTE IS IMPORTANT, VOTE TODAY FOR:



A DISCIPLINED AND FOCUSED PLAN

to profitably monetize land assets and reinvest in income-producing properties.



A SUPERIOR TRACK-RECORD

of creating value with the support and confidence of our investors.



A BOARD OF DIRECTORS WITH THE RIGHT EXPERIENCE

to execute CTO's strategy and deliver long-term value for all shareholders.



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CTO HAS THE RIGHT BOARD AND TEAM IN PLACE TO EXECUTE ITS STRATEGY AND DELIVER LONG-TERM VALUE FOR ALL SHAREHOLDERS



JOHN P. ALBRIGHT

Mr. Albright is CTO's Chief Executive Officer. He has been a Director since 2012 and has over 30 years of experience in the real estate industry. Before joining CTO as CEO in 2011, Mr. Albright was the Managing Director of Arcon Capital, involved with investing on behalf of the Goldman Sachs Real Estate Mezzanine Partners Fund. Before joining Arcon, Mr. Albright held a similar position with Morgan Stanley and Crescent Real Estate Equities. Mr. Albright remains a significant shareholder of CTO shares, many of which were acquired prior to his appointment as CEO.



THOMAS P. WARLOW III

Mr. Warlow joined the CTO Board as a Writergreen nominee in 2010 and has over 40 years of experience in the real estate industry. Mr. Warlow is President and Chairman of The Martin Andersen-Grace Andersen Foundation, Inc., a charitable organization that provides grants for the purpose of public benefit in Central Florida since 1996, and President and Chairman of Georgetown Enterprises, Inc., a Florida registered general contractor involved with development and construction since 1978.



JOHN J. ALLEN

Mr. Allen joined the CTO Board as a Writergreen nominee in 2009 and has over 40 years of experience in the real estate industry. Since 1995, Mr. Allen has been President of Allen Land Group, Inc. and Mitigation Solutions, Inc. Both companies are Florida-based and involved in commercial real estate, development, and investments.



HOWARD C. SERKIN

Mr. Serkin joined the CTO Board as a Writergreen nominee in 2011 and has 45 years of finance and industry experience. Mr. Serkin has served as Chairman of Heritage Capital Group, Inc., a regional investment banking firm, since 1996, and as a principal with Business Valuation, Inc., which provides financial consulting and valuation services, since 1994. He has worked as an investment banker for 25 years.



LAURA M. FRANKLIN

Ms. Franklin has been a Director since September 2016 and has over 22 years of experience in the real estate industry. Ms. Franklin is a Certified Public Accountant and the former Executive Vice President, Accounting and Administration and Corporate Secretary of Washington Real Estate Investment Trust.



CASEY WOLD

Mr. Wold has been a Director since March of 2017 and has over 35 years of experience in the real estate industry. He most recently founded Vanderbilt Partners in 2014, a real estate investment and management company. Vanderbilt Partners has invested in approximately \$2.0 billion in office properties totaling over 11 million sq. ft. in growth markets in the Eastern half of the United States.



WILLIAM L. OLIVARI

Mr. Olivari has been a Director since 2006 and has 50 years of financial accounting experience. Mr. Olivari is a Certified Public Accountant and Former Partner with Olivari and Associates (an accounting firm), and is a prominent business leader and resident of the Daytona Beach area.

**YOUR VOTE
IS IMPORTANT,
NO MATTER
HOW MANY
OR HOW FEW
SHARES
YOU OWN**

If you have questions about how to vote your shares, or need additional assistance, please contact the firm assisting us in the solicitation of proxies:

MacKenzie Partners, Inc.

CALL COLLECT: 212.929.5500 | TOLL-FREE: 800.322.2885

EMAIL: proxy@mackenziepartners.com

CTO's definitive proxy materials, the brochure and other materials regarding the Board's recommendation for the 2017 Annual Meeting of Shareholders can be found at www.VoteCTO.com.



1400 Newton Way, Santa Clara, California

IMPORTANT ADDITIONAL INFORMATION

The Company, its directors and certain of its executive officers, may be deemed to be participants in the solicitation of proxies from the Company's shareholders in connection with the matter to be considered at the Company's 2017 annual meeting of shareholders to be held on April 28, 2017. On March 21, 2017, the Company filed a definitive proxy statement (the "Proxy Statement") with the U.S. Securities and Exchange Commission (the "SEC") in connection with the solicitation of proxies from the Company's shareholders for the 2017 annual meeting. INVESTORS AND SHAREHOLDERS ARE STRONGLY ENCOURAGED TO READ THE PROXY STATEMENT AND ACCOMPANYING WHITE PROXY CARD WITH RESPECT TO THE 2017 ANNUAL MEETING, AND OTHER DOCUMENTS FILED WITH THE SEC CAREFULLY AND IN THEIR ENTIRETY AS THEY WILL CONTAIN IMPORTANT INFORMATION. Shareholders may obtain the Proxy Statement and supplements or supplements to the Proxy Statement and other documents filed by the Company with the SEC for no charge at the SEC's website at www.sec.gov. Copies will also be available at no charge at the Investor Relations section of our corporate website at www.cto.com.

SAFE HARBOR STATEMENT UNDER THE PRIVATE SECURITIES LITIGATION REFORM ACT OF 1995

Certain statements contained in this press release constitute statements of historical fact and forward-looking statements. Words such as "believe," "estimate," "expect," "intend," "anticipate," "will," "could," "may," "should," "plan," "potential," "predict," "forecast," "project" and similar expressions and variations thereof are intended to identify certain of such forward-looking statements, which speak only as of the date on which they were made, although not all forward-looking statements contain such words. Although forward-looking statements are made based upon management's expectations and beliefs concerning future developments and their potential effect upon the Company, a number of factors could cause the Company's actual results to differ materially from those set forth in the forward-looking statements. Such factors may include the completion of 142D exchange transactions, the probability of successful operations that meet the Company's investment goals and criteria, the modification of some of our land use agreements, uncertainties associated with obtaining required governmental permits and satisfying other zoning conditions, as well as the uncertainties and all factors discussed in our Annual Report on Form 10-K for the fiscal year ended December 31, 2016 as filed with the Securities and Exchange Commission. There can be no assurance the future developments will be in accordance with management's expectations or that the effect of future developments on the Company will be those anticipated by management. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of the release.